

Share Issue  
RNS Number : 6418L  
Berkeley Mineral Resources PLC  
07 July 2014

## **BERKELEY MINERAL RESOURCES PLC**

("BMR" or "the "Company")

### **Share issue**

Berkeley Mineral Resources Plc, which is primarily engaged in processing mining tailings in Zambia, through its wholly owned subsidiary Enviro Processing Limited ("EPL"), announces that further to the announcement on 1 July 2014, the Admission of the First Tranche of shares amounting to 35,714,285 ordinary shares of 1p each, issued at a price of 1.4p per share, will become effective and that dealings in such New Ordinary Shares will commence at 8.00 a.m. on Tuesday 8<sup>th</sup> July 2014.

Following the issue of the initial tranche of shares, the Company's issued ordinary share capital will be 1,308,419,601 ordinary shares of 1 pence each.

The above figure of 1,308,419,601 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company, under the FCA's Disclosure and Transparency Rules.

7<sup>th</sup> July 2014

#### **For further information:**

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*For further information please see the Company's website at <http://www.bmrplc.com>*

*The Directors of Berkeley Mineral Resources accept responsibility for this announcement.*

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