

RNS Number : 0094M
BMR Mining PLC
15 January 2016

BMR Mining PLC

("BMR" or the "Company")

Open Offer -Change to Ex-entitlement and Timetable

Further to the Company's announcement earlier today, and the Circular posted to shareholders of the Company today and to be shortly made available on the Company's website, the Company confirms that the Ex-entitlement date will now be 18 January 2016, and not 15 January 2016 as described in the Circular. All other dates in the timetable remain unchanged. The full updated timetable is shown below.

Record Date for entitlement under the Open Offer	14 January 2016
Announcement of the Open Offer, publication of this document and the Application Form	15 January 2016
Ex-entitlement Date of the Open Offer	18 January 2016
Open Offer Entitlements and Excess CREST Open Offer Entitlements credited to stock accounts of Qualifying CREST Shareholders	18 January 2016
Recommended latest time and date for requesting withdrawal of Open Offer Entitlements from CREST	12 February 2016
Latest time and date for depositing Open Offer Entitlements into CREST	3.00 p.m. on 12 February 2016
Latest time and date for splitting Application Forms (to satisfy <i>bona fide</i> market claims only)	3.00 p.m. on 15 February 2016
Latest time and date for acceptance of the Open Offer and receipt of completed Non-CREST Application Forms and payment in full under the Open Offer or settlement of relevant CREST instruction (if appropriate)	11.00 a.m. on 17 February 2016
Announcement of result of Open Offer	18 February 2016
Admission and commencement of dealings in the Shares on AIM	8.00 a.m. on 19 February 2016
New Ordinary Shares credited to CREST members' accounts	19 February 2016
Despatch of Warrant certificates and share certificates for New Ordinary Shares in certificated form	within 5 business days of Admission

Ends

For further information:

BMR Mining PLC 020 7734 6252

Alex Borrelli, CEO and Chairman

WH Ireland Limited 020 7220 1666

Chris Fielding, Head of Corporate Finance

This information is provided by RNS
The company news service from the London Stock Exchange

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